

STANDARD TRANSFER FORM

For Non-Market Transactions

Internal Use

| | | | |
|--|--|---|---|
| FULL NAME OF SCHEME | Life Settlements Wholesale Fund ARSN 110 346 695 | | |
| DESCRIPTION OF SECURITIES | Class of units <input type="text"/> If not fully paid, paid to <input type="text"/> | LOCATION OF REGISTER QUEENSLAND | |
| QUANTITY OF SECURITIES | Figures <input type="text"/> Words <input type="text"/> | | |
| FULL NAME(S) AND ADDRESS OF TRANSFEROR(S) [SELLER(S)] | <input type="text"/> PLEASE USE BLOCK LETTERS | | Transfer Identification Number |
| CONSIDERATION | Figures <input type="text"/> Words <input type="text"/> | Date of Purchase <input type="text"/> / <input type="text"/> / <input type="text"/> | |
| FULL NAME(S) OF TRANSFEREE(S) [BUYER(S)] | <input type="text"/> PLEASE USE BLOCK LETTERS | | |
| FULL ADDRESS OF TRANSFEREE(S) [BUYER(S)] | Street <input type="text"/> | Suburb <input type="text"/> | State <input type="text"/> Postcode <input type="text"/> Country <input type="text"/> |
| TRANSFER REQUEST | Please register the transfer of the securities specified above on the register for Life Settlements Wholesale Fund ARSN 110 346 695. I/WE, the TRANSFEROR, hereby- <ul style="list-style-type: none"> transfer to the TRANSFEREE(S) the securities specified above for the consideration stated above, subject to the conditions on which I/we held the securities at the time of signing this Standard Transfer Form, and if applicable, declare I/we have not received any notice of revocation of any Power of Attorney under which this transfer is signed. I/We, the TRANSFEREE(S), hereby- <ul style="list-style-type: none"> agree to accept the securities subject to the same conditions agree to be bound by the Constitution for Life Settlements Wholesale Fund ARSN 110 346 695 as amended from time to time, and acknowledge that the TRANSFEROR has made no representations in respect to the transfer of the securities. | | |
| TRANSFEROR(S) [SELLER(S)] SIGN HERE | <input type="text"/> | | FOR REGISTRAR USE |
| DATE SIGNED | <input type="text"/> | | |
| TRANSFEREE(S) [BUYER(S)] SIGN HERE | <input type="text"/> | | |
| DATE SIGNED | <input type="text"/> | | |